



# OTCnet Release 2.3

Information Presentation

October 2016



# Release 2.3 Overview

# OTCnet Release 2.3 Overview

Release 2.3 includes both user facing and non-user facing features. Main components include server-side technology upgrades, application enhancements, and modifications to OTCnet Reports. Listed below are the entirety of changes:

## Infrastructure Upgrades

- Several server-side upgrades, including the following:
  - Upgrade Weblogic application server to version 12c
  - Upgrade Java JDK server side to version 1.8 64 bit
  - Upgrade Web Servers to iPlanet 7
  - Upgrade SiteMinder to 64 bit
  - Decommission the WebFocus reporting server

## Application Enhancements

- Update the OTCnet Unavailable Status Page

## OTCnet Report Conversion

- Convert 23 OTCnet reports from WebFocus to Jasper
- Modify all 11 previously converted OTCnet Jasper reports for export in Adobe PDF, Microsoft Word, and Microsoft Excel format options
- Remove FMS legacy reference in the FMS Statistical Report
- Rename View TRS File Status Report to View CIR File Status Report and remove TRS references within the report

# Application Enhancements

# New OTCnet Firmware

Release 2.3 will utilize new firmware version 2.0.0 for use with OTCnet. The new firmware version 2.0.0 will support both the RDM and Panini series scanners and will support Windows 7, Windows 8.1, and Windows 10 Operating Systems. Listed below are details of firmware support:

Firmware Version by Scanner and Operating System				
Scanner Type		Operating System		
Scanner Type	Model	Windows 7	Windows 8.1	Windows 10
RDM	EC7000	1.5.1, 1.6.0, 2.0.0	2.0.0	2.0.0
Panini	MyVisionX	1.6.0, 2.0.0	2.0.0	2.0.0
	VisionX	1.6.0, 2.0.0	2.0.0	2.0.0
	I: Deal	1.6.0, 2.0.0	2.0.0	2.0.0

# OTCnet Report Conversion

# OTCnet Report Conversion

The 23 reports that were not modified in Release 2.0 will be converted from WebFocus to Jasper. Users will be able to export these reports in Adobe PDF, Microsoft Word, and Microsoft Excel formats. Below are the reports to be converted:

## OTCnet Deposit Processing Reports

- *Processing Options by OTC Endpoints Report*
- *Users by Access Group (FPA) Report*
- *Users by Role (FPA) Report*
- *User Information Report*
- *Users by Role (FI) Report*
- *Users by Access Group (FI) Report*
- *Primary Access Groups without a PLSA Report*
- *View CIR File Status Report (formerly View TRS File Status Report)*
- *Deposits by OTC Endpoint Report*
- *Deposit Activity (FI) Report*
- *Deposit History by Status Report*
- *Deposits by Accounting Code Report*
- *Adjustment by OTC Endpoints Report*
- *Adjustment Activity (FI) Report*
- *Non-Reporting OTC Endpoints Report*

## OTCnet Check Processing Reports

- *215 Deposit Ticket Report*
- *5515 Debit Voucher Report*
- *Agency CIRA Report*
- *LVD Contents Report*
- *Organization Hierarchy Report*
- *CIRA Transmission Summary Report*
- *Statistical Report (formally FMS Statistical Report)*
- *CIRA Transmission (Detailed) Summary Report*

# OTCnet Report Export Changes

The 11 previously converted reports in Release 2.0 will be enhanced in Release 2.3 for export in Adobe PDF, Microsoft Word, and Microsoft Excel formats. Below are the reports impacted:

## OTCnet Check Processing Reports

- *ACR Activity Report*
- *View CIR Transmission Status for Check Processing*
- *Item Detail Report (Online/Offline)*
- *Batch List Report (Online/Offline)*

## OTCnet Administrative Reports

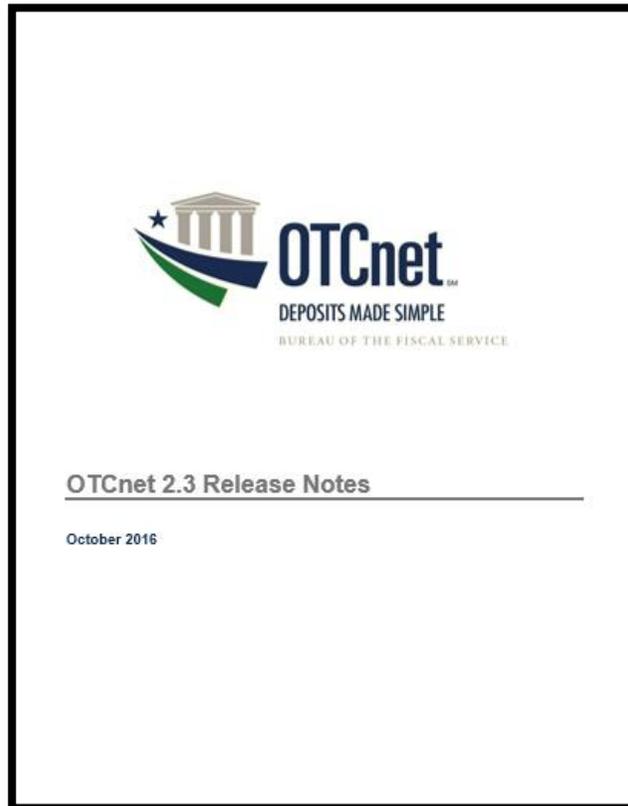
- *View Audit Log (Online/Offline)*
- *View Verification Records (Online/Offline)*
- *User List Report (Offline Only)*

# Resources

# Additional Resources

For more about the enhancements and features included in Release 2.3, reference the following resources:

## 2.3 Release Notes



## Release 2.3 System Requirements and Reference Guide

