Version 1.0
Financial Systems Strategy Justification
Systems Inventory Template

Fill in the information for financial and mixed systems. Information on mixed system environments is only being requested to understand the current operating environment and the possible totality of what the customer agency could consider in adopting a shared solution. Each system or instance will be its own line.

Customer Agency:

	Current Financial System Environment										
System Name and Acronym	System Description (include whether the system is financial or mixed and its Unique Investment Identifier (UII) from OMB reporting	Software Type & Release	System Status (Development or Operational)	System Type (Financial or Mixed)	Number of Interfaces with Upstream Systems (Intake)	Number of Interfaces with Downstream Systems (Output)	Number of Users	Federal FTEs	Contract FTEs	Planned Obsolescence Year	Planned System R (if

	Overall Modernization Plans		System Function												Bureaus Using System				
Replacement applicable)	Est. Modernization Start Date	Est. Modernization Completion Date	Acquisition / Procurement System	Asset Management System	Electronic Invoicing System	Fixed Asset System	Grants Management System	Inventory System	Property System	Revenue Recognition System	Relocation Travel System	TDY Travel System	Other						