

**AGENDA**

**I. Greetings from Fiscal Service**

**Introductions: Terrance Smith, Branch Manager FA Oversight (moderator)**

- **Matt Miller, Deputy Commissioner**
- **Sandra Paylor, Assistant Commissioner**

**II. Minority Bank Programs: Committed to Success**

**Yvette Downs, Director, Bank Policy and Oversight**

In this session, this discussion will focus on recent activity within the Fiscal Service financial agent arena that supports and promotes the growth and success of minority deposit institutions (MDIs). This includes activities within the Minority Bank Deposit Program (MBDP), Treasury Bank Mentor Protégé Program (TBMPP), or through updates to programs and processes that encourage diversity and inclusion within various financial agent programs.

**III. Diversity, Equity, and Inclusion Overview**

**Janis Bowdler, Counselor for Racial Equity, U.S. Department of Treasury**

As part of Treasury's commitment to inclusion, this session will include an overview of some of the accomplishments that are addressed in the recently released Equity Action Plan. This plan builds upon Treasury's progress in delivering equity and racial justice in its external programs, along with the recently announced Treasury Advisory Committee on Racial Equity (TACRE).

**IV. Mentor/Protégé Spotlight – PNC Bank & INB National Association**

- **Brian Feehely, Senior VP, PNC**
- **Anusha Gibson, Senior VP, CRG, D&I Head of Marketplace, PNC**
- **Tom Gihl, COO, INB National Association**

This session will focus on the TBMPP relationship and provide a perspective from a mentor bank and protégé bank; it will also provide an opportunity to highlight their achievements throughout their existing partnership.

**V. Fireside Chat - Current issues facing MDI**

- **Nicole Elam, President/CEO, National Bankers Association (NBA)**
- **Dom Mjarten, President/CEO, Optus Bank,**
- **David Ehrich, Co-Founder/Executive Director, Alliance for Innovative Regulation (AIR)**

In today's digital economy, technology has become an essential tool for banking industry. This panel discussion will address the different challenges and issues MDIs face with technology, along with potential solutions and collaborative opportunities.

- VI. Mentor/Protégé Spotlight – US Bank & First Independence Bank**
- **Tyann Williams-Allen, Federal Government Relationship Manager, US Bank**
  - **Kenneth Kelly, CEO, First Independence Bank**

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- VII. Roundtable for Economic Access and Change (REACH)**  
**Andrew Moss, Director for Minority Outreach, Office of Comptroller of the Currency (OCC)**

Project REACH brings together leaders from various fields with the ability to assist in solving inherent policy problems so underserved populations may have similar opportunities as others to succeed and benefit from the nation's financial system. This session will focus on ways in which Project REACH promotes financial inclusion through greater access to credit and capital.

- X. Final Comments**