

## Overview of Release

- Access Group Administration downloads
- Payment Adjudication Status drop-down simplified
- Data Source name added to Filter Payments Matched page
- Text-friendly CAIVRS match detail in OSS

## Release Enhancements

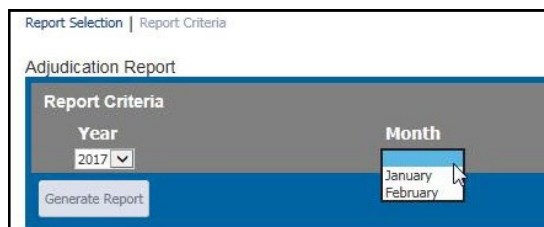
### Access Group Administration Simplification

**Description:** Access Group Administration (AGA) results can now be downloaded to an Excel workbook and results will now be sorted in alphabetical order by Access Group Business Name for each level.

**AGA is available for internal use only.**

### Adjudication Summary Report Dates

**Description:** A future date is no longer allowable when selecting the Report Criteria for running an Adjudication Summary Report in the Reports module. The Year will now be listed first and the Month second. The years available in the drop-down will include the current year and previous years. The months available will only display the current month and previous months available in the year selected.



### Whitelist Management Filter Options

**Description:** In the Whitelist Management Data Source Filter Options, outdated abbreviations for some of the data sources that displayed as prefixes to the data source names have been removed, so the filter options now include the whole correct name and are easier to read.

### User-Friendly CAIVRS Match Details

**Description:** To allow users to make decisions more efficiently without having to check outside references, the 2-digit number that represented the reporting Agency Code for CAIVRS match detail in Online Single Search has been replaced by the name of the agency per the following table and the column label will now be "Agency" instead of "Agency Code," to accurately reflect the column contents:

Agency Code	New Display: Agency
01	HUD (FHA)
04	VA
09	SBA
10	DOJ
13	HUD (GENERIC DEBT)

The Case Type will now be spelled out as follows:

Case Type	New Display Case Type
C	CLAIM
D	DEFAULT
F	FORECLOSURE
J	LIEN JUDGMENT

### Fewer Payment Adjudication Status Filters

**Description:** To simplify the Payment Adjudication Status filter selection in the Payment Integration module, the drop-down will now only display the six core options:

- Improper
- Improper - Stopped Payment
- No Adjudication Required
- Not Adjudicated
- Payment Invalid
- Proper

After applying the filter, the results will display the above six statuses and those six with (Submitted) and (Pending) as qualifiers, where applicable.

## Release Enhancements (cont'd)

### Data Source Column Improvements

#### Description:

- A sortable Data Source column has been added to the Filter Payments Matched page in the Payment Integration module. The column will indicate whether a payment has been matched against the DMF, SAM-EXCL-RES or both.
- The Match Source (Data Source) column for Payment Integration, Batch Match and Con-Mon will be consistent across module downloads:
  - DBCK – Treasury Offset Program Debt Check
  - DMF – Death Master File
  - LEIE-PUB – List of Excluded Individuals and Entities-Public
  - OFAC – Office of Foreign Assets Control
  - SAM-ENT – System for Award Management Entity Registration Records
  - SAM-EXCL-PUB – System for Award Management Exclusion Records-Public
  - SAM-EXCL-RES – System for Award Management Exclusion Records-Restricted

### Fields Added to TOP Debt Check Match Details

**Description:** The Match Details screen for TOP Debt Check in Online Single Search, Batch Match and Con-Mon will now correctly display the Debt Agency National Phone Number, Debt Agency National Phone Number Extension and Debt Type Description fields for matches.

#### Coming in a Future Update. . .

Allow Users to Adjudicate more than one payment match at a time!

## Production Fixes

### Edited Time in Whitelist Management

**Issue:** In the Details for Whitelist Management section, the Edited Time value was appearing twice: once in the Edited Time column and once as part of the Edited Date column in the Current Details on the Whitelist Historical Details pop-up.

**Resolution:** The Edited Time will now only appear once in the Edited Time column.

### New Links for Secure DNP Landing Page

**Issue:** The footer of every function page in the Portal contained an expired link to the DNP Landing Page.

**Resolution:** The new link now appears in the Portal footer: <https://www.donotpay.treas.gov>.

### TOP Debt Check Match Details Missing

**Issue:** The TOP Debt Check Match Details pop-up in Batch Match and Con-Mon was missing data in the right column.

**Resolution:** The right column details now display correctly.

### Outdated Reference in BM & CM Downloads

**Issue:** The downloaded version of matches from Batch Match and Con-Mon was displaying outdated references (CCR) to SAM Entity Registration.

**Resolution:** The following columns will now display **SAM-ENT** to indicate a match to SAM Entity Registration:

- Matched DUNS Number
- Matched Full Name
- Matched Business Name

### Clicking Twice on Nav Icon Opened Payments

**Issue:** Often, when clicking the left navigation icons twice in a row, the Payment Integration header would display, regardless of which module the user selected.

**Resolution:** All Portal modules will display appropriately when the navigation icons are clicked.